



ALPHA OMICRON PI

exceed the expectation

April 1, 2008

Dear Sisters,

Becoming an alumna donor to the AOII Building Campaign – as well as leaving a bequest to my beloved Omicron – represents one of the most important gifts that my husband, Bob, and I have made to the University of Tennessee.

I am writing you today to ask that you consider making a gift as well. Whether your gift is made in the form of a much-needed cash donation or in the form of a bequest that will benefit Omicron in great ways for years to come, your participation in the AOII Building Campaign is vital to the continuation of our chapter.

Making a donation to the AOII Building Campaign and the University of Tennessee is a mark of generosity, and not only that . . . it also demonstrates your desire to leave a legacy. And in addition to significant potential tax benefits, your gift will help shape the future of AOII.

If you have not yet given a cash donation, I urge you to take that step soon. However, if a cash gift is not an option for you, then planned giving is an excellent way to contribute to AOII and the University without parting with any of your assets today. There are many options for planned giving, including setting up a trust, allocation of retirement assets, making bequests in your will and donating securities.

Making a bequest to include AOII in your will allows for you to leave a long-lasting legacy, and it is simple to do.

- 1) First, contact your attorney to let him or her know that you would like to add AOII in your will.
- 2) Determine the amount of assets that you would like to bequest in your will to AOII after your passing.
- 3) Make sure your attorney includes a statement in your will that is worded similar to the following (and note the dollar amount given as an example here is hypothetical): "I give, devise and bequeath to the ALPHA OMICRON PI SORORITY, the University of Tennessee Chapter, at Knoxville, Knox County, Tennessee, Ten Thousand and No/100 (\$10,000 Dollars."
- 4) After the revision of adding AOII to your will, please fill out the form enclosed entitled, University of Tennessee Donor Statement of Intent.
- 5) Once you have completed the forms necessary, you will need to make two copies of the UT Donor Statement of Intent, and two copies of the page where AOII appears in your will so that both AOII and UT will have separate documentation of your bequest.
 - a. Please mail the forms to the following addresses, the AOII Corporation Board, P.O. Box 52955, Knoxville, TN 37950-2955 and to the University of Tennessee, Attn: Linda Natiello Friedland, 600 Andy Holt Tower, Knoxville, TN 37996-0165.



If you need additional assistance completing the form or adding AOII to your will, do not hesitate to contact Ann Rountree Wallace (Omicron '75) at (865) 584-5813 or awal5805@comcast.net. She will be glad to help you. You may also contact UT by calling Linda Natiello Friedland at (865) 974-2334.

Any contribution is given through love. Please remember your planned giving gift will leave a lasting impression on our sisters of the past, present, and future, helping to honor our distinguished sisterhood. Thank you for your continued support of AOII and Omicron Chapter.

Roses,

Anne Witt Allison (Omicron '52)
AOII Building Campaign Honorary Chair