



University Of Tennessee  
Donor Statement of Intent



Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

As an indication of my support of the University of Tennessee, I am pleased to indicate that it is my intention to provide a gift from my estate as follows.

Description of Gift (type/value)

- Bequest through will or living trust
  - specific amount \$ \_\_\_\_\_  percentage of estate \_\_\_\_\_
  - other (please specify) \_\_\_\_\_
- Charitable trust (select one)     unitrust     annuity trust
- IRA or retirement plan \_\_\_\_\_
- Other (please describe) \_\_\_\_\_

I  have provided     will provide to the University a copy of that portion of my will or other instrument that pertains to the University of Tennessee.

With the understanding that values are subject to change, at this time I estimate the value of my gift to be approximately \$ \_\_\_\_\_ in today's dollars.

This is an update of a previously documented gift plan.

Purpose of Future Gift

- Specific campus or campuses to benefit:
  - Chattanooga     Health Sciences Center     Knoxville     Martin
  - Ag Institute     Institute for Public Policy     Space Institute

I wish to specify that this gift be used for the following purpose(s): My gift is designated to be given in full to the ALPHA OMICRON PI (AOII) SORORITY, the University of Tennessee Chapter (Omicron Chapter) at Knoxville in Knoxville, Tennessee, for its building fund.

Notification of Campus Officials

- I give permission to provide information about this gift to authorized university and AOII officials.
- It is my intent that this gift remain **confidential**. My name **will not** appear in publications.
- I would like a University planned giving representative to discuss the details of what information may or may not be disclosed concerning this gift and what recognition or opportunities I would like to receive.

*Note: It is mutually understood that this intent does not constitute a binding contract.*

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

Please mail this form to both of the following addresses, 1) AOII Corporation Board, P.O. Box 52955, Knoxville, TN 37950-2955, and 2) University of Tennessee, Attn: Linda Natiello Friedland, 600 Andy Holt Tower, Knoxville, TN 37996-0165.